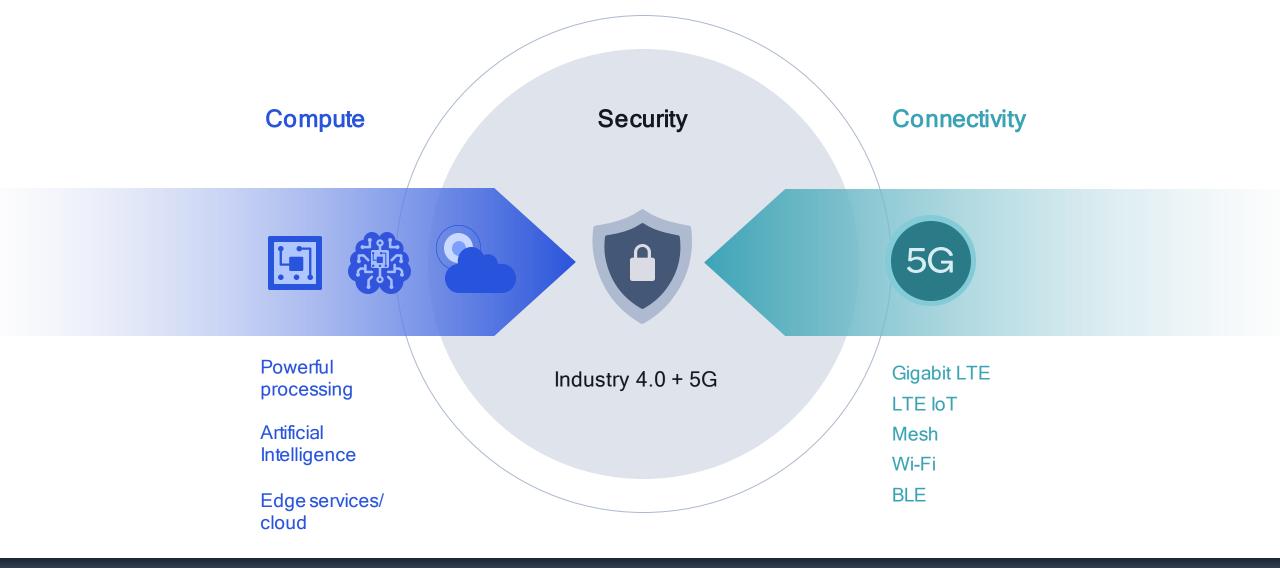


Transforming Smart Cities with Al & OT

Sanjeet Pandit Sr. Director, Business Development and Global Head of Smart Cities Qualcomm Technologies, Inc.

Qualcomm Smart Cities Solutions are products of Qualcomm Technologies, Inc. and/or its subsidiaries.



Qualcomm Technologies provides the foundation for future IoT innovation

Samsung		Guardhat	Ecovacs	Honeyw	vell Sh	arp	Gertec
Amazon NCR	Castles	PAX	HP	ELO	Landi	Ge	emalto
Sunmi C	CloudMinds	Softh		Juectel	Pana	sonic	Wistron
Nest F	FEIT Ec	ober		b	otics	lectel	Arima
iRobot Bulitt Datalogic					Keyence	Sonin	
GE S	amsung		~ 13,000 IoT customers		Big Belly		D.com
Lenovo	Dahua		including global		IPS Grou		
AWS Microsoft Xplore			leaders in key segments		onic	ver	Zebra Borqs
SIEMENS	Parrot		Ŭ		Тусо		Neoway
Compal	Sony				Pegatron	LG	Askey
Uros Ten	cent Ph	nillips		√ercor	nm	Misty R	obotics
HiSense	Synertec	LYFT	MSF	Telit	Kyocera	Love	dream
GoPro Minet	o <mark>ea</mark> Netge	ar Nin	tendo Sier	ra Wireles	ss Ing	enico	Haier 3

Sensing

Data stays local

Privacy

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To scale,

intelligence must be distributed to the wireless edge

Security

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Billions of connected things Massive amount of data

Extract local value

Immediacy

New experiences

Autonomy

Tailoring

Personalization





ATA

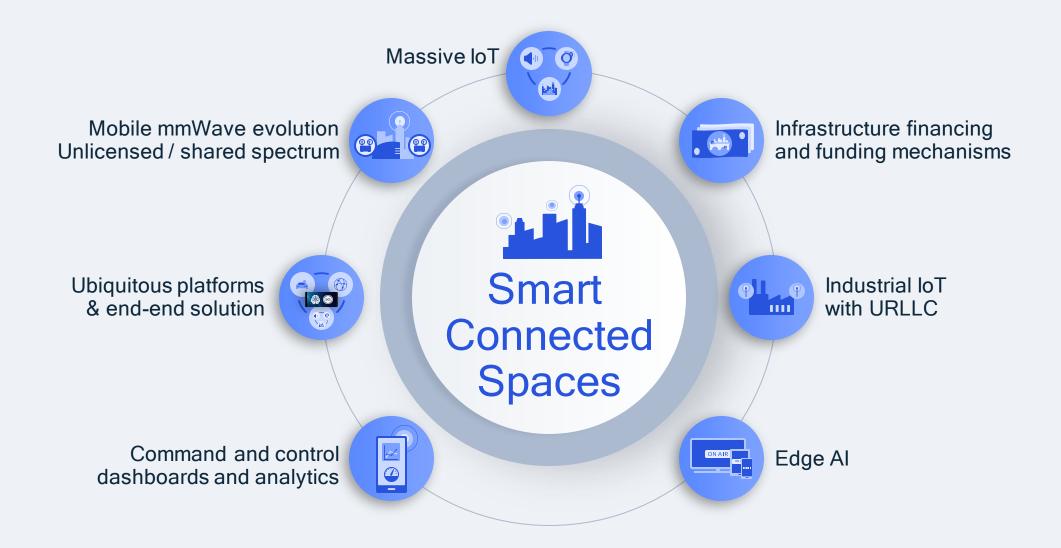
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Qualcomm Smart Connected Spaces is at the center of new use cases and verticals

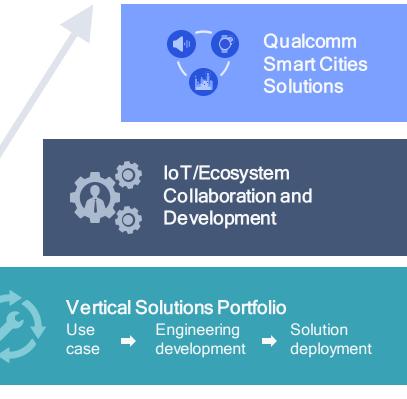
By harnessing the power of digitization...

Smart Connected Spaces

Smart Spaces are the building blocks for Smart Communities



Qualcomm Smart Cities Solutions





Product Portfolio Connectivity, Security,

Mobility, Edge, Cloud, AI

Qualcomm Technologies Deliverables

Vertical Expertise

- Intelligent N/W connectivity using Bluetooth, Wi-Fi, 3G, 4G LTE, 5G
- Superfast Edge Processing & AI
- The Intelligent Wireless edge
- City Infra through secured interoperability

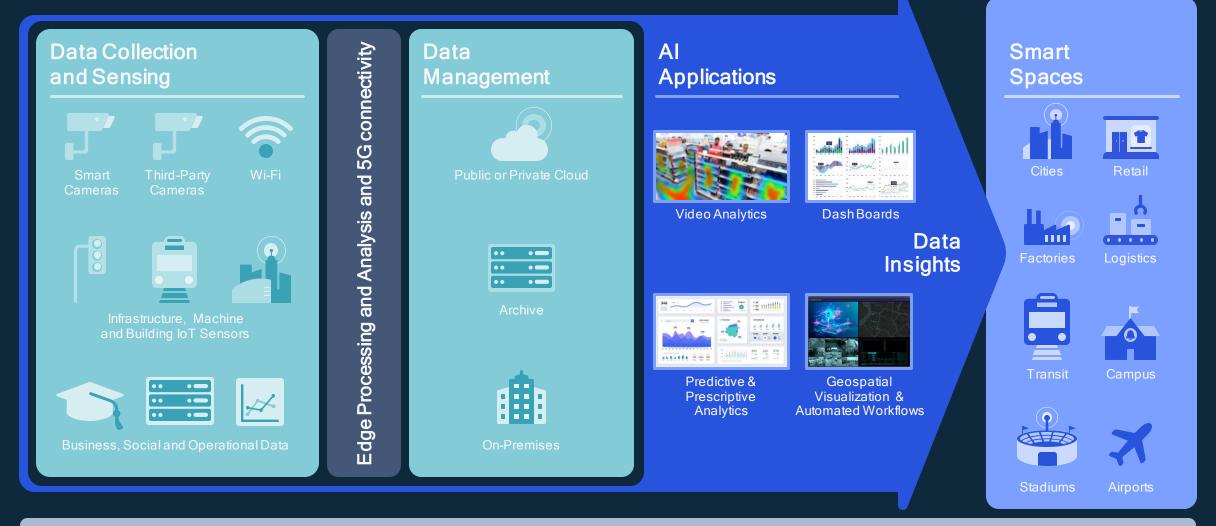
Solution Offer Development

- Vertical solution development
- Rapid POC & Deployment at Scale
- On-device AI, processing, sensing, vision, -- augmented by edge cloud
- GTM Acceleration

Large deal capture engagements

- Sales/collaboration enablement
- Vertical community building
- Large ecosystem
- · Advancing AI research to make efficient AI ubiquitous
- Complete, end-to-end solution delivered for Smart City verticals for deployment with minimal customization

End-to-end portfolio to enable Smart Spaces



Intelligent data operations: Orchestration, Governance, Security, Privacy Protection and Compliance

Qualcomm Technologies Smart City Enablement Platform



IOT-as-a-Service (IOTaaS)

Digitization of high value industries

- Solve the difficult use cases
- Ready to deploy solutions and services
- Enable vertical solutions that scale

Add E2E value

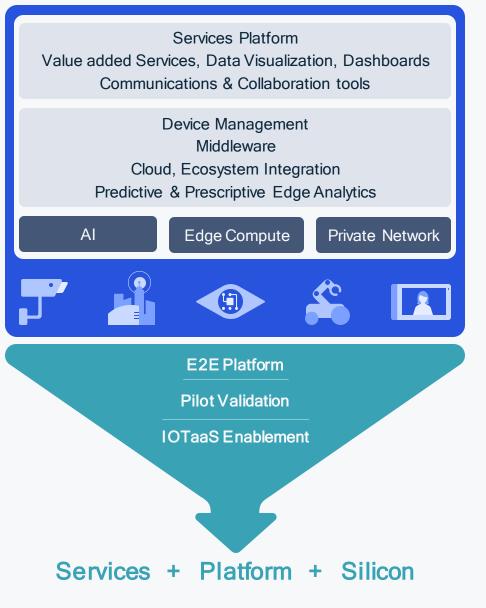
Technology push; Pre-integration; Pre-certification

Utilize QTI Ecosystem /Silicon

Partner with industry leaders

- IOTaaS customization
- GTM offering to specific industries
- Enable new use cases

IOT E2E Services



Examples of **IOTaaS** offering

EaaS Education as-a-Service CMaaS Construction

Management as-a-Service

SMaaS

Smart Manufacturing as-a-Service



EaaS Touchpoints

Fully integrated service features for Education

Instructional Technology Wireless UHD Blended Learning + Casting С Personalized Qualcomm Audio/PA Learning Nav ||| •] •] •] • **Smart Cities** System Solutions Qualcomm Technologies Suite Classroom Hardware **EaaS** Podium Control + Platform **AV** Console Software Document * Camera Curriculum $\not\sim$ Tablet 问 Assessments Analytics



CMaaS Construction Management as-a-Service

Lack of Digitization: 80% processes are manual Under utilized Technology

CMaaS touch points

Construction safety industry is multi-functional Ripe for disruption



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Lidar



Camera Access & Control

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Perimeter Inspection Health Kiosk

Const. Wearables

 \bigotimes

Connected Safety Helmet

Workflow Automation



Private Network + V-RAN



CMaaS

Cloud

Hard Hat Connected Worker Wearable AI Camera Thermal Safety Scan Digital workflow Remote Collaboration Connected Health Kiosk Drones for inspection Perimeter Lidar AI Camera for NLOS Popup Private Network

SMaaS **Smart Manufacturing** as-a-Service

Driving factory digitization with flexible end-to-end manufacturing services.

P 5G private network

> Automated production



AGV tracking control system

Smart UHD surveillance

 \odot Autonomous auided vehicle

AR guided belt repair

⊕ Process
●[©] monitoring sensors

HMI interface

Predictive maintenance

Robot #018 **Digital twin**

e Process monitoring sensors

On-premise

edge analytics and data storage

private network

2.3 Gbps



Driving IoTaaS transformation for smart cites and the enterprise

STaaS Smart Transportation as-a-Service



Our Foundational Technologies



Artificial intelligence



C-V2X/5G Connectivity



Heterogeneous Computing



Precise positioning

Enhanced network communication

Virtually instantaneous and faster access to cloud for in-vehicle experiences and car OEM services and telematics

> <u>ৰু ©</u> 1 C

> > Road safety

In-vehicle experiences

New direct communication

V2V, V2I, and V2P are independent of cellular network or cellular subscription for latencysensitive use-cases, e.g. collision avoidance



Massive Internet of Things



Road services

Enhanced power save modes and deeper coverage to connect road infrastructure (e.g. sensors and traffic cameras)



Automated driving

Evolving wireless technologies to support key transportation use cases

Transportation efficiency



Car connectivity in the 5G era

Heterogeneous connectivity

Secure, virtualized wireless links

Advanced Positioning Multi-environment implementation

4G/5G is referring to C-V2X network communications (i.e. V2N); C-V2X Direct Communications is referring to V2V, V2I, V2P

Cellular (5G, 4G, NB-IOT)

Connectivity (WiFi-6, BT5.0)

Hardware, RF design

Machine learning, AI

Technologies

Smart cameras, vision

Security

Export market know-how

Certification and manufacturing

In-country engineering

Advanced Labs

System/module reference designs

Initiatives

Rapid prototyping

Advanced topics training

Operator launch, optimization

Incubation, research enablement

Vsmart

Bkav



Partners







Fueling innovation in Vietnam's wireless ecosystem Qualconn

Thank you

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